Best practices for long-term support and security of the device-tree

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October 24, 2013
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Agenda

- How DT complicates updates
- Strategies for updates including DTBs
- Best practices in creating DTS
- Tools to make DT comprehensible to non-experts
- “Coming attractions”
2005 Model Year car is not easily updated

2015MY car will get new kernels; also updated device-trees?
Updates are already tricky without DTB
Consider security patches for Trusted Platform Module

- 2015MY car in 2025
  - one of 30 models that year, now 300 products ago
  - different by locality
- Needs a new kernel that stops the published exploit.
- Does it need a new device-tree too?
  - Maybe not if “device-tree is an ABI”?
  - But even so, 10 years later?
- How to update DTB?
- Updated DTB may need new shared-object libs or firmware.
- “Range anxiety” means power updates also likely.
Advocate changing DTB? No, but . . .

- Consider battery upgrades: many MCUs
- 2013MY: 5-year warranty

- DT's are supposed to be HW description
- Consider the amount of configuration already in DT's: MTD partition tables; boot device selection; allocation of oversubscribed resources
Why DTB updates are hard
Multiple processors in a LAN may need update

Copyright Renesas, “Introduction to CAN”, with permission.
Careful: DTS and Kconfig must be compatible

From: Jason Gunthorpe <jgunthorpe <at> obsidianresearch.com>
Subject: Re: DT bindings as ABI [was: Do we have people interested in device tree janitoring / cleanup?]
Newsgroups: gmane.linux.kernel, gmane.linux.ports.arm.kernel
Date: 2013-07-25 21:37:53 GMT (7 weeks, 3 days, 4 hours and 54 minutes ago)

We use DT has a kernel configuration input. Our environment is designed to guarantee 100% that the kernel and DT match exactly. DT very deliberately isn't an ABI boundary in our systems.
Unintentionally changing drivers

- **Obvious:** device driver behavior is modified every time its DT node is.
- **Not so obvious:** A device driver is modified every time its clock, pinmux or power supply voltage are, perhaps by *another driver's* DT node.
- Koen Kooi's example:
  - “IMPORTANT: booting the existing am335x-bone.dts will blow up the HDMI transceiver after a dozen boots with an uSD card inserted because LDO will be at 3.3V instead of 1.8. MMC support for AM335x still isn't in . . .”
- Scary for long-term support.
Three possible solutions
Fernandes @ ELC2013: Flattened Image Tree

- Addresses many of the toughest LTS problems.
- .its files record versions of DTS, kernel, misc. files via CRC.
  - Alternatively, use Bitbake recipe or Android-like manifest
- Enables OTA with one transferred archive.
- ChromeOS “Verified Boot” provides extensions for signed images.
- ChromeOS' Simon Glass added support for signing to Das U-boot.
DTS runtime configurability via Overlays (P. Antoniou)

- Overlays, like udev, implement hot-pluggability.
  - Intended for daughter-cards.
- Overlay hardware can be added at runtime.
  - but only DTB fragments compiled along with dependencies from original DTS.
  - A limitation but a security feature, too.
- Proposal: use overlays as a method to update DTBs.
  - Not suitable for security improvements or boot devices.
  - Similar in spirit to unionfs in Knoppix.
- See Pantelis' talk and “Beaglebone and the 3.8 Kernel” paper.
Hypervisors in device-tree

[PROPOSAL] ARM/FDT: passing multiple binaries to a kernel

From: Andre Przywara  Date: Tue, 03 Sep 2013

Example:
/chosen {
    #size-cells = <0x1>;
    #address-cells = <0x1>;
    module@0 {
        compatible = "xen,linux-zimage", "xen,multiboot-module", "boot,module";
        reg = <0x80000000 0x003dcff8>;
        bootargs = "console=hvc0 earlyprintk ro root=/dev/sdal nosmp";
    }
    module@1 {
        compatible = "xen,linux-initrd", "xen,multiboot-module", "boot,module";
        reg = <0x08000000 0x00123456>;
    }
}

Another path to safe updates?
Making DTS more maintainable
Implications of “Device trees as ABI”

- Export all bindings to header file?
- Put dt.gz in /boot along with config files?
  - Or friendly lshw-like tool to present /proc DT state.
- Warn about unstable bindings with dtc or require explicit dtc switch to include unstable bindings?

Device trees as ABI
[RFC 00/15] Device Tree schemas and validation

- **From**: Benoit Cousson <bcousson@xxxxxxxxxxxxx>
- **Date**: Tue, 24 Sep 2013 18:52:06 +0200

```markdown
What is a schema?

A schema is a file describing the constraints that one or several nodes of a dts must conform to. Schemas must use the file extension ".schema". A schema can check that:
- A node has a given property
- An array has a valid size
- A node contains the required children.
- A property has the correct type.
- A property has the correct value.
```
Consider XML for DT schema?

- Suggested on LKML by Arend van Spriel
- Lots of existing manipulation tools for XML.
- Reaction basically favorable:

From: James Bottomley <James.Bottomley <at> HansenPartnership.com>
Subject: Re: [Ksummit-2013-discuss] DT bindings as ABI [was: Do we have people interested in device tree]
Newsgroups: gmane.linux.ports.arm.kernel, gmane.linux.kernel
Date: 2013-07-28 05:11:16 GMT (7 weeks, 10 hours and 56 minutes ago)

XSLT is a transform language ... you'd use it say to transform xml to dtc, so it would be an integral component of an xml/xslt based schema.

If you want actually to describe and have validated the xml schema itself, then you'd use xsd (XML schema description language) and its associated tools.

I'm not saying you *should* do this, just that it's possible (plus I've just blown my kernel cred by knowing about xml, sigh).

James
“JSON is a natural representation of data for the C family of programming languages.”

This is an example of a JSON object.

```json
{
  "name": "Jack (\"Bee\") Nimble",
  "format": {
    'type': "rect",
    'width': 1920,
    'height': 1080,
    'interlace': false,
    'frame rate': 24
  }
}
```

Proposal: explicit inheritance in design

- Create board.schema, cpu.schema, platdev.schema, <arch>.schema to represent base classes.
  - Each CPU node would need to validate against cpu.schema
  - Each ARM platform against arm.schema,
  - Each V4L2 camera device node against v4l2_capture.schema
  - Et cetera

- New DTC validator could enforce the inheritance for in-tree DTS.
Level separation

- Explicit inheritance in nesting of device-trees:

  $ grep okay linux/arch/arm/boot/dts/*dtsi | wc
  181  732  11530

  $ grep chosen linux/arch/arm/boot/dts/*dtsi | wc
  22   80   1103

- Decisions about shared resources in low-level include files = premature optimization!

- Caution with status “okay”, “chosen,” “config-on-boot” and configuration of (power-supply, pinmux and clocks) at “leaf” level.
Tools: existing and desirable

- Extensions to DTC to support schemata validation.
- Verbose mode for DTC.
- Tools to answer the questions:
  - “In which DTSI file does a wrong value originate?”
  - “Do my Kconfig and DTS selections match?”
  - “Which of this huge set of DTS files can produce the DTB in the shipping product?”
- Support for signing DTBs which are not appended.
- Centralized registry for all “stable” and “staging” bindings.
- Graphviz/dotty extensions to visualize FDT.
What DTS output does preprocessor produce? *makedts* for ARM and x86

Advantage over fdtdump: outputs strings as characters, not ASCII codes.

Invoke with 'makedts <full-path-to-dts-file>' :

```bash
#!/bin/bash
DTC_CPP_FLAGS="-E -Wp,-MD,$BASE.pre.tmp -nostdinc /
-larch/$SRCARCH/boot/dts -larch/$SRCARCH/boot/dts/include /
-undef -D__DTS__  -x assembler-with-cpp"

#run C preprocessor
$CC $DTC_CPP_FLAGS -o $BASE.tmp $1

#run DTC
scripts/dtc/dtc -O dts -o $BASE.out.dts -b 0 -i arch/arm/boot/dts /
-d $BASE.dtc.tmp $BASE.tmp
```

For x86, first compile dtc itself.
x86 users will want DTS, too

Announcing the
Quark Family of SoCs
Open Architecture
Standard Industry Software Support
Fully Synthesizable

The key word for most analysts in that statement is synthesizable, which means that customers can add their own IP around the core. ARM for example let's companies license its CPU core and then add their own co-processors, or other components to create chips optimized for a wide variety of projects and industries. How they would do this in practice is unclear as Mangano says that

GigaOm, 9/10/2013
Summary: Best practice candidates

- Preserving sets of {bootloader configs, DTS sets, Kconfig and kernel sources}
  - FIT? BB recipes? Android-style “repo” manifests?

- Validation of device-trees:
  - DTC-based via new schemas and Warren's binding checklist.
  - CRCs via bootloader

- Design of maintainable device-trees via
  - Level separation
  - Overlays and conditionals rather than DTS proliferation.

- Preserve failsafe device-tree
  - Updates via overlay and into hypervisor domains
Conclusions

- DT represents application of SW best practices to the kernel.
- Much criticized, but change is hard!
Following slides are extras
A book about design patterns for embedded systems
Uncle Bob Martin's 5 Agile Design Principles

1. Dependency Inversion Principle
2. Interface Segregation Principle
3. Liskov Substitution Principle
4. Open-Closed Principle
5. Single Responsibility Principle

From 1998, C++ Report, available at objectmentor.com